16 May 2016

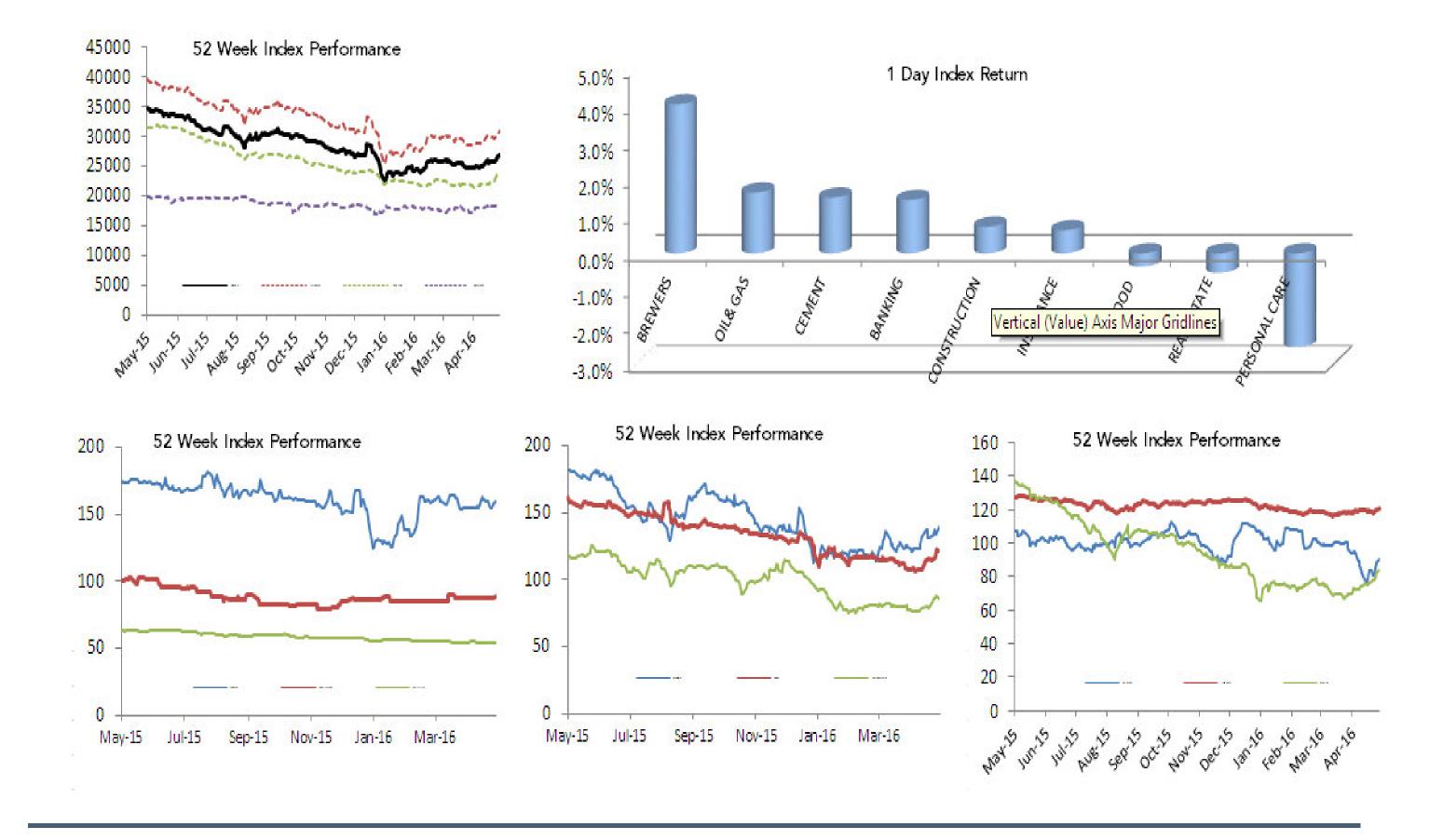


Equities at a Glance

NSE All Share Today's Close 1 Day Change 1 Week Change/Level QTD Change/Level YTD Change/Level 52 Week Change/Level **NSEAS Index** 26,818.77 1.43% 3.83% 5.98% -6.37% -22.89% Market Cap (N billions) 9,228.70 1.43% 3.87% 6.02% -6.31% -21.90% **Volume Traded (millions)** 321.00 -43.45% 1,586.83 7,573.50 31,325.55 83,377.05 Value Traded (N millions) 2,105.96 -41.10% 10,133.35 45,271.26 177,660.63 693,393.25 NGN/USD 199.05 0.82% -0.82% -0.47% -0.15% -0.41% NSEASI (\$) 26,818.77 0.60% 2.98% 5.47% -6.51% -23.21% Market Cap (\$ millions) 0.60% 3.03% 5.52% -6.45% -22.22% 46,363.71

Index Performance

								52 Wk	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	1.45%	8.02%	12.39%	-13.81%	21.24%	-4.47%	-39.04%	1.64%	-5.88%
BREWERS	4.03%	4.98%	17.98%	-5.19%	10.62%	-9.28%	-24.29%	2.15%	-4.60%
CEMENT	1.51%	-0.11%	10.95%	0.30%	-1.04%	-4.86%	-8.72%	1.94%	-7.26%
PERSONAL CARE	-2.53%	3.00%	10.37%	-13.08%	7.89%	-19.14%	-27.02%	1.79%	-5.29%
CONSTRUCTION	0.72%	0.72%	3.32%	6.99%	-2.22%	2.44%	-12.44%	1.02%	-3.82%
FOOD	-0.36%	6.20%	7.98%	-9.48%	4.87%	-10.29%	-24.23%	1.37%	-6.05%
INSURANCE	0.62%	1.69%	1.29%	-3.28%	3.49%	-4.23%	-5.31%	0.51%	-1.39%
OIL& GAS	1.64%	7.93%	-17.41%	-14.68%	-9.98%	-19.65%	-16.85%	1.87%	-6.59%
REAL ESTATE	-0.52%	-0.52%	-3.31%	-7.96%	-1.58%	-5.22%	-14.44%	0.45%	-2.12%
ARM Capitalisation Indices									
Large Cap (Top 10%)	1.63%	3.28%	9.81%	-5.87%	5.47%	-6.80%	-21.90%	1.27%	-4.75%
Mid Cap (Mid 30%)	0.11%	6.30%	6.48%	-6.19%	7.84%	-3.17%	-24.83%	0.63%	-1.97%
Small Cap (Bottom 60%)	-0.05%	1.28%	1.92%	0.92%	2.64%	2.48%	-7.21%	0.90%	-3.72%



-				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	119,220.01	5.21	7.87%	21.73%	27.07%	12.53%	-17.04%	37.47%	7.42%	5.21	3.62	5.21	3.59	6.35	3.59
Diamond Bank	31-Dec	46,552.38	2.01	-0.50%	36.73%	20.36%	-21.18%	-56.77%	74.78%	-12.61%	2.02	1.19	2.30	1.15	4.50	1.15
FBN Holdings	31-Dec	133,889.44	3.73	0.81%	8.12%	-4.60%	-31.56%	-59.46%	18.41%	-27.29%	3.73	3.30	4.88	3.00	9.38	3.00
FCMB	31-Dec	25,347.47	1.28	-0.78%	24.27%	42.22%	-36.00%	-58.71%	45.45%	-24.26%	1.29	0.89	1.63	0.71	3.18	0.71
Guaranty Trust Bank	31-Dec	565,078.64	19.20	2.51%	6.67%	15.25%	-14.70%	-36.00%	34.27%	5.61%	19.20	13.99	19.20	13.37	29.99	13.37
StanbicIBTC HOLDCO	31-Dec	142,400.00	14.24	-1.66%	0.64%	1.71%	-28.26%	-50.43%	-5.07%	-13.85%	14.50	13.00	16.53	12.23	30.35	12.23
United Bank For Africa	31-Dec	130,936.11	3.97	9.37%	16.76%	32.33%	9.07%	-27.29%	26.43%	17.46%	3.97	3.08	3.97	2.59	5.40	2.59
Union Bank	31-Dec	82,646.74	4.88	-2.20%	4.72%	-7.05%	-12.86%	-53.52%	-12.86%	-29.28%	5.60	4.54	6.90	4.54	10.51	4.54
Wema Bank	31-Dec	29,616.28	0.75	-1.32%	0.00%	-25.00%	-22.68%	-25.00%	-7.41%	-25.00%	0.80	0.70	1.03	0.70	1.05	0.70
Zenith Bank	31-Dec	471,889.30	15.03	2.24%	9.31%	29.68%	-7.11%	-34.11%	39.81%	6.98%	15.03	10.50	15.03	9.00	22.85	9.00
Ecobank	31-Dec	232,271.37	14.56	-3.32%	0.34%	-1.29%	-14.35%	-32.59%	0.34%	-13.33%	15.50	13.87	18.26	13.87	22.50	13.87
Skye Bank	31-Dec	16,656.36	1.20	0.00%	16.50%	7.14%	-34.07%	-49.58%	31.87%	-24.05%	1.20	0.91	1.50	0.91	2.87	0.91
Fidelity Bank	31-Dec	37,377.49	1.29	0.00%	10.26%	2.38%	-7.19%	-31.38%	-3.73%	-14.00%	1.40	1.05	1.52	1.05	1.93	1.05
Sterling Bank	31-Dec	48,080.00	1.67	-4.57%	2.45%	-5.65%	-16.08%	-21.60%	3.09%	-8.74%	1.75	1.41	1.85	1.41	2.23	1.41
BREWERIES																
Guinness	30-Jun	150,212.35	99.75	5.00%	5.00%	-17.43%	-26.10%	-37.07%	-4.55%	-17.15%	100.00	91.00	122.34	91.00	185.00	91.00
Nigerian Breweries	31-Dec	975,279.41	123.00	4.28%	5.40%	28.08%	-1.61%	-21.65%	14.95%	-9.56%	123.00	102.50	129.20	92.33	154.60	92.33
International Breweries	31-Mar	65,250.53	20.00	0.00%	0.00%	4.49%	19.76%	0.00%	-2.39%	25.08%	20.49	20.00	20.49	14.90	20.49	14.90
CEMENT & CONSTRUCTION																
Ashaka Cement	31-Dec	42,728.77	19.08	-1.70%	-1.70%	-23.68%	-13.31%	-9.14%	-16.32%	-23.68%	22.80	19.08	26.50	19.08	26.50	19.08
Dangote Cement	31-Dec	2,847,468.79	167.10	1.27%	-0.54%	14.45%	3.15%	-6.38%	-0.42%	-1.71%	172.00	160.00	172.00	123.51	185.00	123.51
C.C.N.N.	31-Dec	9,877.49	7.86	6.36%	17.84%	-13.72%	-1.87%	-25.00%	-3.79%	-15.94%	8.17	6.45	10.10	6.45	12.00	6.45
W.A Portland Cement	31-Dec	325,909.02	74.00	3.93%	3.50%	-7.50%	-17.78%	-24.64%	-3.90%	-23.55%	76.51	67.99	105.00	67.99	105.00	67.99
Julius Berger	31-Dec	57,420.00	43.50	1.16%	1.16%	4.82%	10.13%	-15.86%	-2.90%	3.57%	44.80	43.00	44.80	41.50	52.70	37.36
UACN Property DevCo	31-Dec	5,500.00	4.00	-4.76%	-4.76%	-24.53%	-45.05%	-61.54%	-13.23%	-34.32%	4.45	3.80	6.09	3.80	10.50	3.80
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	91,122.45	22.95	-0.22%	11.30%	4.79%	-11.73%	-21.54%	1.06%	-10.70%	23.50	20.35	25.70	19.08	35.00	19.08
Unilever	31-Dec	129,956.23	34.35	-4.58%	-3.35%	16.64%	-5.58%	-23.85%	18.45%	-20.58%	37.31	28.95	43.25	26.81	47.00	26.81
Glaxo Smithkline	31-Dec	26,811.55	22.42	0.00%	10.12%	2.23%	-39.52%	-49.28%	-10.25%	-34.44%	24.98	20.36	32.49	20.36	44.99	20.36
FOOD & BEVERAGES	31 DCC	20,011.33	22.72	0.0070	10.1270	2.2370	37.3270	47.2070	10.2370	34.4470	24.70	20.50	32.47	20.50	77.77	20.50
	21 Man	02.885.40	145.00	0.00%	0.00%	14 710/	-20.77%	-18.54%	-6.45%	-20.33%	154.00	142.59	107.00	142.59	107.00	142.59
7-up Bottling	31-Mar	92,885.60	145.00			-14.71%					154.00		196.00		197.00	
Cadbury	31-Dec	32,380.20	17.24	0.00%	10.23%	-3.47%	-9.74%	-56.79%	16.72%	0.52%	17.24	14.77	19.00	12.00	40.00	12.00
Tiger Branded Consumer Goods	30-Sep	29,850.00	5.97	-0.33%	42.82%	414.66%	147.72%	28.66%	157.33%	428.32%	5.99	2.21	5.99	0.83	5.99	0.83
Dangote Sugar	31-Dec	72,000.00	6.00	-0.83%	3.45%	7.14%	-4.76%	-8.40%	-2.28%	-0.50%	6.05	5.17	6.31	5.17	7.26	5.17
Flour Mills	31-Mar	60,357.46	23.00	-2.13%	-1.71%	21.05%	7.98%	-34.10%	18.86%	10.58%	24.99	19.36	24.99	16.13	36.20	16.13
Nestle	31-Dec	572,297.81	722.00	0.00%	7.60%	8.25%	-10.86%	-19.87%	3.14%	-16.05%	722.00	615.26	830.00	615.26	965.98	615.26
Honeywell	31-Mar	13,164.13	1.66	-2.35%	5.73%	16.08%	-29.96%	-54.40%	15.28%	-19.02%	1.70	1.33	2.05	1.29	4.00	1.29
UACN	31-Dec	35,632.03	18.55	-5.12%	-0.27%	-4.87%	-31.55%	-55.73%	-9.42%	-10.60%	20.48	18.00	20.95	16.40	44.49	16.40
OIL& GAS																
Forte Oil	31-Dec	293,058.25	225.00	0.00%	2.62%	-34.21%		19.05%	-23.27%	-31.82%	293.23	190.00	342.00	190.00	342.00	154.00
Conoil Plc	31-Dec	14,579.93	21.01	10.23%	21.66%	20.61%	-23.35%	-49.87%	4.53%	-15.08%	21.01	16.45	24.74	16.45	42.00	16.45
Mobil Oil	31-Dec	63,104.17	175.00	0.00%	12.84%	9.65%	25.91%	15.66%	8.03%	9.37%	175.00	147.80	175.00	137.75	175.00	120.00
Oando	31-Dec	70,041.48	5.82	10.02%	27.63%	53.97%	-24.42%	-67.67%	39.23%	-1.36%	5.82	4.05	6.00	2.97	18.90	2.97
MRS Oil	31-Dec	9,278.21	36.53	-9.74%	-18.51%	-26.44%	-26.44%	-27.72%	-22.57%	-26.44%	47.18	36.53	49.66	36.53	50.54	36.53
Total	31-Dec	59,416.32	175.00	2.94%	15.13%	25.00%	22.38%	11.54%	13.77%	19.04%	175.00	140.06	175.00	137.75	175.00	137.75
Eterna Oil	31-Dec	3,951.56	3.03	0.00%	4.48%	57.81%		14.34%	64.67%	47.80%	3.03	1.48	3.03	1.47	3.03	1.45
SEPLAT	31-Dec	193,658.61	350.00	0.00%	2.94%	33.94%	52.17%	-9.56%	16.67%	72.41%	350.00	300.00	352.30	151.74	387.00	151.74
INSURANCE																
AIICO Insurance	31-Dec	7,128.17	0.81	-4.71%	0.00%	-4.71%	-10.00%	-19.80%	1.25%	-10.99%	0.85	0.69	0.96	0.69	1.01	0.69
Continental Re	31-Dec	11,257.24	1.09	2.83%	5.83%	15.96%	3.81%	10.10%	21.11%	-3.54%	1.09	0.89	1.13	0.87	1.13	0.81
Custodian & Allied	31-Dec	21,762.90	3.70	0.00%	-2.37%	-6.80%	-8.87%	-7.50%	-0.54%	-9.76%	4.15	3.67	4.25	3.67	4.25	3.67
Mansard	31-Dec	24,045.00	2.29	4.57%	12.81%	11.71%		-23.67%	22.46%	-14.87%	2.29	1.81	2.69	1.80	3.00	1.80
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	0.00%		0.00%	0.00%	0.00%	0.50	0.50	0.50	0.50	0.50	0.50
AGRICULTURE				0.0070	2.2370	2.2370	2.2270	3.3370	3.3370	3.5576	- 5.55		0.00			2.00
Okomu Oil	31-Dec	27,672.93	29.01	0.00%	-0.34%	0.03%	0.38%	2.87%	-2.81%	-4.26%	33.07	28.36	36.25	27.99	36.25	19.60

Top 10 gainers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
CONOIL PLC	21.01	10.23%	TIGER BRANDED CONSUMER GOODS PLC	5.97	42.82%	TIGER BRANDED CONSUMER GOODS PLC	5.97	157.33%	TIGER BRANDED CONSUMER GOODS PLC	5.97	428.32%	BETA GLASS CO PLC.	43.23	31.00%
OANDO PLC	5.82	10.02%	DIAMOND BANK PLC	2.01	36.73%	DIAMOND BANK PLC	2.01	74.78%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	350.00	72.41%	UBA CAPITAL	1.94	30.20%
U B A PLC	3.97	9.37%	OANDO PLC	5.82	27.63%	ETERNA PLC.	3.03	64.67%	A.G. LEVENTIS NIGERIA PLC.	1.05	69.35%	TIGER BRANDED CONSUMER GOODS PLC	5.97	28.66%
TRANS-NATIONWIDE EXPRESS PLC.	1.28	8.47%	LIVESTOCK FEEDS PLC.	1.00	25.00%	E-TRANZACT INTERNATIONAL PLC	4.10	53.56%	UBA CAPITAL	1.94	48.09%	TRANS-NATIONWIDE EXPRESS PLC.	1.28	26.73%
ACCESS BANK PLC.	5.21	7.87%	FIRST CITY MONUMENT BANK PLC.	1.28	24.27%	FIRST CITY MONUMENT BANK PLC.	1.28	45.45%	ETERNA PLC.	3.03	47.80%	E-TRANZACT INTERNATIONAL PLC	4.10	20.94%
CEMENT CO. OF NORTH.NIG. PLC	7.86	6.36%	TRANS-NATIONWIDE EXPRESS PLC.	1.28	24.27%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.00	44.93%	E-TRANZACT INTERNATIONAL PLC	4.10	34.87%	FORTE OIL PLC.	225.00	19.05%
GUINNESS NIG PLC	99.75	5.00%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.00	23.46%	A.G. LEVENTIS NIGERIA PLC.	1.05	41.89%	INTERNATIONAL BREWERIES PLC.	20.00	25.08%	MOBIL OIL NIG PLC.	175.00	15.66%
TRANSCORP HOTELS	5.05	4.99%	MAY & BAKER NIGERIA PLC.	1.06	23.26%	ZENITH BANK PLC	15.03	39.81%	LEARN AFRICA PLC.	0.85	19.72%	ETERNA PLC.	3.03	14.34%
MAY & BAKER NIGERIA PLC.	1.06	4.95%	ACCESS BANK PLC.	5.21	21.73%	OANDO PLC	5.82	39.23%	N.E.M INSURANCE CO (NIG) PLC.	0.81	19.12%	MCNICHOLS PLC	1.40	12.59%
MANSARD	2.29	4.57%	CONOIL PLC	21.01	21.66%	ACCESS BANK PLC.	5.21	37.47%	TOTAL NIGERIA PLC.	175.00	19.04%	TOTAL NIGERIA PLC.	175.00	11.54%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
AFRICA PRUDENTIAL	2.88	-3.68%	FLOUR MILLS NIG. PLC.	23.00	-1.71%	FIDSON HEALTHCARE PLC	2.25	-13.46%	MRS OIL NIGERIA PLC.	36.53	-26.44%	CHAMPION BREW. PLC.	2.95	-57.86%
STERLING BANK PLC.	1.67	-4.57%	PRESCO PLC	35.02	-1.90%	UNIVERSITY PRESS PLC.	4.89	-14.21%	FBNH	3.73	-27.29%	LIVESTOCK FEEDS PLC.	1.00	-58.33%
UNILEVER NIGERIA PLC.	34.35	-4.58%	CUSTODIAN AND ALLIED INSURANCE PLC	3.70	-2.37%	NIGERIA-GERMAN CHEMICALS PLC.	3.62	-14.22%	UNITY BANK PLC	0.80	-28.57%	FIRST CITY MONUMENT BANK PLC.	1.28	-58.71%
	0.04	4 740/		24.25	2.250/		0.00	45 400/		4.00	00.000/		2.72	50.440/
AIICO INSURANCE PLC. UACN PROPERTY DEVELOPMENT CO.	0.81	-4.71%	UNILEVER NIGERIA PLC.	34.35	-3.35%	BERGER PAINTS PLC	8.00	-15.43%	UNION BANK NIG.PLC. UNION HOMES SAVINGS	4.88	-29.28%	FBNH TRANSNATIONAL CORPORATION OF NIGERIA	3.73	-59.46%
LIMITED	4.00	-4.76%	GOLDEN GUINEA BREW. PLC.	0.85	-4.49%	ASHAKA CEM PLC	19.08	-16.32%	AND LOANS PLC.	3.50	-29.58%	PLC	1.28	-59.75%
IKEJA HOTEL PLC	2.33	-4.90%	UACN PROPERTY DEVELOPMENT CO. LIMITED	4.00	-4.76%	UNION HOMES SAVINGS AND LOANS PLC.	3.50	-22.22%	LAW UNION AND ROCK INS. PLC.	0.51	-30.14%	UACN PROPERTY DEVELOPMENT CO. LIMITED	4.00	-61.54%
G CAPPA PLC	13.74	-4.98%	G CAPPA PLC	13.74	-4.98%	MRS OIL NIGERIA PLC.	36.53	-22.57%	FORTE OIL PLC.	225.00	-31.82%	N NIG. FLOUR MILLS PLC.	6.65	-63.16%
U A C N PLC.	18.55	-5.12%	VITAFOAM NIG PLC.	4.90	-9.59%	FORTE OIL PLC.	225.00	-23.27%	UACN PROPERTY DEVELOPMENT CO. LIMITED	4.00	-34.32%	UNITY BANK PLC	0.80	-64.60%
						LAW UNION AND ROCK			GLAXO SMITHKLINE					
VITAFOAM NIG PLC.	4.90	-9.59%	UNIVERSITY PRESS PLC.	4.89	-14.21%	INS. PLC.	0.51	-30.14%	CONSUMER NIG. PLC.	22.42	-34.44%	OANDO PLC	5.82	-67.67%
MRS OIL NIGERIA PLC.	36.53	-9.74%	MRS OIL NIGERIA PLC.	36.53	-18.51%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.06	-38.69%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.06	-45.21%	EVANS MEDICAL PLC.	0.50	-74.87%

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